

2019-20 Verification Worksheet

Dependent

(F0VERD) Federal Student Aid Programs

For Office Use: SA PA

Your application was selected for review in a process called "Verification." In this process, Marquette will compare information from your FAFSA with this worksheet and financial data you must submit. The law requires completion of Verification before awarding and/or disbursing federal aid. If there are differences between your FAFSA application and your verification documentation, electronic corrections to your FAFSA may be required. Contact Marquette Central at (414) 288-4000 if you have questions.

INSTRUCTIONS

- 1. Complete all sections of this worksheet in full.
- 2. If you or your parent(s) have filed a 2017 Federal Income Tax Return with the IRS:
- Log on to <u>studentaid.gov/fafsa</u> and use the IRS Data Retrieval Tool to transfer your 2017 tax information to your 2019-2020 FAFSA. For eligibility and instructions please go to: <u>mu.edu/mucentral/verify1920</u>.
- If your parent(s) was/were not required to file a 2017 Federal Income Tax Return with the IRS: Attach a signed copy of parent 2017 Verification of Non-Filing Letter with the student name and MUID on it. For instructions please go to: <u>mu.edu/mucentral/nonfile1920</u>.
- 4. Requested documents must be submitted within 30 days of the initial request to be considered for all available financial aid.
- Upload requested documents using Document Upload found under the Financial Aid tile in <u>CheckMarq</u>. You can also return them in person to Zilber Hall, Suite 121 or mail to Marquette Central, Office of Student Financial aid, P.O. Box 1881, Milwaukee, WI 53201-1881.

NOTE: Due to imaging system requirements, photographs of documents are not acceptable.

A. Student Information

| Last Name | First Name | M.I. | Marquette Identifier (MUID) |
|----------------------------|------------|----------|----------------------------------|
| Address (include apt. no.) | | | Date of Birth |
| City | State | Zip Code | Phone Number (include area code) |

B. Family Information *If more space is required, attach a separate page.

| Full Name | Age | | | |
|--|-----|---------|--|--|
| Write the names of the people in your parent(s)' household in the chart below: 1. Include yourself. | | | Write the age of each family member in the chart below. | |
| 2. Include your parent(s): | | | Relationship | |
| <u>If your parents are divorced</u>, list the parent you lived with the most during the last 12 months. If you did not live with one parent more than the other, indicate the parent who provided <i>more than half</i> of your support during the last twelve | | | Write the relationship of each family member to the student in the chart below. | |
| months. | | | College | |
| <u>If your parent is remarried</u>, include step-parent. <u>If your parents are unmarried but live together</u>, list Parent #1 and Parent #2. Include your parent(s)' other children, if your parents provide <i>more than half</i> of their support between July 1, 2019 and June 30, 2020 or if the children would be required to provide parental information if they were completing a 2019-20 FAFSA. Include other dependents, if they now live with your parent(s) and your parent(s) will continue to provide <i>more than half</i> of their support through June 30, 2020. | | | Add the name of the college for any household member (excluding parents) who will be enrolled in a degree, diploma, or certificate program at an eligible postsecondary educational institution <i>at least</i> <i>half-time</i> any time between July 1, 2019 and June 30, 2020. | |
| Full Name Age Relationship | | College | | |
| (EXAMPLE) Missy Jones | 18 | Sister | Central University | |
| | | Self | Marquette University | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

19-20

С.

b.

C. Dependent Student's Information (all applicants) Student Name/MUID:

Check the box that applies:

- a. I filed/will file a 2017 Federal IRS Tax Return, Puerto Rican, or Foreign Income Tax Return.
- **b.** I was not employed, did not have income, and was not required to file a 2017 Federal IRS Tax Return.
 - ☐ I was employed and had income, but was not required to file a 2017 Federal IRS Tax Return:
 - Complete the chart below: list employer(s) (include Marquette) and the amount that was earned in 2017

• Attach copies of all 2017 W-2 and 1099 Forms.

| COMPLETE | Non-Tax Filers with 2017 earnings are federally required to submit a copy of W-2(s) from each employer to Marquette | | | | |
|---------------------|---|----------------|-------------------------|-------------------------|--|
| CHART | Central with this form. | | | | |
| ONLY IF | Name of Employer | Amount | 2017 W-2 and 1099 Forms | 2017 W-2 and 1099 Forms | |
| BOX c | *If more space is required, attach a separate page. | Earned in 2017 | received from employer? | attached to this Form? | |
| ABOVE IS CHECKED | | \$ | Yes No | Yes 🗌 | |
| | | \$ | Yes No | Yes 🔄 | |
| | | \$ | Yes No | Yes | |

Note: If you lost or never received a W-2, contact your employer to request a copy to provide with this form.

D. Parent(s)' Information

Check the box that applies:

a. I filed/will file a 2017 Federal IRS Tax Return, Puerto Rican, or Foreign Income Tax Return.

I was not employed, did not have income, and was not required to file a 2017 Federal IRS Tax Return.

• Submit a 2017 IRS Verification of Non-Filing Letter, obtained from the IRS. Order the free Verification of Non-Filing Letter at <u>irs.gov</u>. See <u>mu.edu/mucentral/nonfile1920</u> for instructions. *If you are unable to obtain the IRS Verification of Non-Filing letter check box d. below.*

c. I was employed and had income, but was not required to file a 2017 Federal IRS Tax Return:

- Complete the chart below: list employer(s) and the amount that was earned in 2017
- Attach copies of all 2017 W-2 and 1099 Forms.
- Submit a 2017 IRS Verification of Non-Filing Letter, obtained from the IRS. Order the free Verification of Non-Filing Letter at irs.gov. See <u>mu.edu/mucentral/nonfile1920</u> for instructions. *If you are unable to obtain the IRS Verification of Non-Filing letter check box d. below.*

| COMPLETE CHART | Non-Tax Filers with 2017 earnings are federally required to submit a copy of W-2(s) from each employer to Marquette Central with this form. | | | |
|---------------------|---|----|---|---|
| ONLY IF BOX c | Name of Employer *If more space is required, attach a separate page. | | 2017 W-2 and 1099 Forms received from employer? | 2017 W-2, 1099s and Non- Filing Letter attached? |
| ABOVE IS CHECKED | | \$ | Yes No | Yes |
| | | \$ | Yes No | Yes |

Note: If you lost or never received a W-2, contact your employer to request a copy to provide with this form.

d. If you checked box b. or c. above: By checking box d. and signing this form you confirm that you have attempted to obtain a Verification of Non-filing letter from the IRS, at <u>irs.gov</u>, and were unable to obtain the letter.

E. Signature. Manually sign with a ballpoint pen.

*Forms with digital/electronic/typed signatures cannot be accepted and will be returned.

| Each person signing certifies that all the infor parent whose information was reported on th | Warning: If you purposely give false or misleading information on this worksheet, you may be | | | |
|---|---|--------------------|------|------------------------------|
| Student's Signature | Date | Parent's Signature | Date | fined, sentenced to jail, or |
| Parent Daytime Phone Number (include | both. | | | |